

The Board of Directors
SEA DRAGON (HK) SHIPPING LIMITED
(the "Company")
Suites 807, Kam Mun Commercial
Center, 171 Lee King Road, Kwai
Chung, N.T., Hong Kong

Date:

Dear Sirs,

We, CC Company Secretarial Services Limited, hereby confirm our consent to act
as Secretary of the Company with effect from .

Yours faithfully,

CC Company Secretarial Services Limited