



公司註冊處
Companies Registry

股份配發申報書 Return of Allotment

表格
Form **NSC1**

公司編號 Company Number

1234569

註 Note

1 公司名稱 Company Name

Sea Dragon (HK) Shipping Limited
海龍(香港)船運有限公司

2 配發股份的日期 Date of Allotment

由 From

01	06	2018
日 DD	月 MM	年 YYYY

 至 To

日 DD	月 MM	年 YYYY

3 是次股份配發的總款額 Totals of this Allotment

請在適用的空格內加上 ✓ 號 Please tick the relevant box

- 上述公司的已發行股本因是次配發股份而增加的款額如下：
As a result of this allotment, the company's issued share capital is increased by the following amount:

貨幣單位 Currency	款額 Amount
HK\$	5,000

- 上述公司的已發行股本並未因是次配發股份而增加(在此情況不用申報第 4 項)
The company's issued share capital is not increased as a result of this allotment. (No need to complete Section 4 in this situation)

4 配發股份的詳情 Details of Shares Allotted

A. 以金錢代價配發的股份 Shares Allotted for Cash Consideration

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share
Ordinary	HK\$	5,000	1	0

提交人資料 Presentor's Reference

姓名 Name: CC Company Secretarial Services Limited
地址 Address: Suite 2507, Kwong Fun Commercial Centre, 221
Hennessy Road, Wanchai, Hong Kong

電話 Tel: (852) 2323 2001 傳真 Fax: (852) 2323 2002

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檔號 Reference:

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4 配發股份的詳情 Details of Shares Allotted (續上頁 cont'd)

B. 全部或部分以非金錢代價配發的股份 Shares Allotted Wholly or Partly for Non-Cash Consideration

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share

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C. 股份配發的非金錢代價的詳情

Details of Non-cash Consideration for which the Shares have been Allotted

請在適用的空格內加上 ✓ 號，並在「詳情」一欄申報相關的資料
Please tick the relevant box and complete the box for "Particulars"

- 公司以非金錢代價根據《公司條例》第 13 部第 2 分部作出的安排進行股份配發，詳情如下：
Shares are allotted for non-cash consideration under an arrangement made under Division 2 of Part 13 of the Companies Ordinance. The particulars are listed below.
- 所配發股份已入帳列為已繳足股款(不論有否經過資本化)，詳情如下：
Shares allotted are credited as fully paid up whether on or without a capitalization. The particulars are listed below.
- 公司以非金錢代價配發上述股份，該配發關乎《公司條例》第 142(2)(d)(iii) 條所述的合約，而該合約是以書面形式訂立。詳情如下：
Shares are allotted wholly or partly for non-cash consideration in respect of a written contract mentioned in section 142(2)(d)(iii) of the Companies Ordinance. The particulars are listed below.

詳情 Particulars (如空位不足，請用續頁 A 填報 Use Continuation Sheet A if the space is insufficient)

- 公司以非金錢代價配發上述股份，該配發關乎《公司條例》第 142(2)(d)(iii) 條所述的合約，而該合約並非以書面形式訂立。現隨本表格附上載有該合約細則的附表一。
Shares are allotted for non-cash consideration in respect of a contract mentioned in section 142(2)(d)(iii) of the Companies Ordinance. The contract is not reduced to writing. A Schedule 1 containing the particulars of the contract is attached to this form.

