

## 股份配發申報書 Return of Allotment

表格 NSC1

公司編號 Company Number

1234569

註 Note

1 公司名稱 Company Name

Sea Dragon (HK) Shipping Limited 海龍(香港)船運有限公司

6 2 配發股份的日期 Date of Allotment 由 From 01 06 2018

日 DD 月 MM 年 YYYY

至 To			
	日 DD	月 MM	年 YYYY

3 是次股份配發的總款額 Totals of this Allotment

請在適用的空格內加上 ✓ 號 Please tick the relevant box

✓ 上述公司的已發行股本因是次配發股份而增加的款額如下:
As a result of this allotment, the company's issued share capital is increased by the following amount:

貨幣單位 Currency	款 額 Amount
HK\$	5,000

- 上述公司的已發行股本並未因是次配發股份而增加(在此情況不用申報第 4 項)
  The company's issued share capital is not increased as a result of this allotment. (No need to complete Section 4 in this situation)
- 4 配發股份的詳情 Details of Shares Allotted

A. 以金錢代價配發的股份 Shares Allotted for Cash Consideration

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share
Ordinary	HK\$	5,000	1	0

最交人資料 Presentor's Reference

姓名 Name: CC Company Secretarial Services Limited 地址 Address: Suite 2507, Kwong Fun Commercial Centre, 221 Hennessy Road, Wanchai, Hong Kong 請勿填寫本欄 For Official Use

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檔號 Reference:

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- 4 配發股份的詳情 Details of Shares Allotted (續上頁 cont'd)
- B. 全部或部分以非金錢代價配發的股份 Shares Allotted Wholly or Partly for Non-Cash Consideration

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share

C.	. 股份配發的 Details of No		的詳情 deration for which the Sh	ares have been Allotted	
			在「詳情」一欄申報相關的資料 mplete the box for "Particulars"		
	公司以 如下:	非金錢代價材	艮據《公司條例》第 13	部第2分部作出的安排	<b>⋡進行股份配發,詳情</b>
	Shares		or non-cash consideration ies Ordinance. The part	n under an arrangement n iculars are listed below.	nade under Division 2 of
	Shares			否經過資本化),詳情如 ether on or without a capi	
	̄ 而該合	約是以書面刑		乎《公司條例》第 142(2 ash consideration in resp	
				nies Ordinance. The partic	
	詳情 Partic	ulars (如空位为	下足,請用續頁 A 填報 Use Conti	nuation Sheet A if the space is insu	ufficient)

□ 公司以非金錢代價配發上述股份,該配發關乎《公司條例》第142(2)(d)(iii)條所述的合約, 而該合約並非以書面形式訂立。現隨本表格附上載有該合約細則的附表一。

Shares are allotted for non-cash consideration in respect of a contract mentioned in section 142(2)(d)(iii) of the Companies Ordinance. The contract is not reduced to writing. A Schedule 1 containing the particulars of the contract is attached to this form.





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5 獲配發股份者的詳情 Details of Allottee(	5	獲配發	股份者的	詳情 Details	of Allottee(	s)
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(如空位不足,請用續頁 B 填報 Use Continuation Sheet B if the space is insufficient)

股份類別 Class of Shares	Ordinary
配發此類別股份的總數 Total Shares Allotted for this Class	5,000

姓名/名稱 Name	地址 Address	獲配發股份的數目 No. of Shares Allotted
Lam, Wing Shun	Flat A, 55/F., Block A, King Yin Court, 232 Pak Shan Road, Tai Po, N.T., Hong Kong	5,000

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- 6 股本說明 (以股份配發的日期的狀況為準) Statement of Capital (As at the Date of the Allotment of Shares)
  - A. 股本 Share Capital (如空位不足,請用續頁 C 填報 Use Continuation Sheet C if the space is insufficient)

股份的類別		已發行股份 Issued Shares			
(如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	總數 Total Number	總款額 Total Amount (a)	已繳或視作 已繳的總款額 Total Amount Paid up or Regarded as Paid up (b)	未繳或視作 未繳的總款額 Total Amount Unpaid or Regarded as Unpaid (a) - (b)
Ordinary	HK\$	15,000	15,000	15,000	0

B. 股份所附帶的權利的詳情 Particulars of Rights Attached to Shares

只適用於發行超過一類股份的公司 Only applicable to company issuing more than 1 class of shares

(如空位不足,請用續頁 D 填報 Use Continuation Sheet D if the space is insufficient)

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	附帶的權利的詳情 (包括表決權;在分派股息時參與該項分派的權利; 在分派股本時參與該項分派的權利;該類別股份是否屬可贖回股份) Particulars of Rights Attached (Including voting rights; rights to participate in a distribution as respects dividends; rights to participate in a distribution as respects capital; whether the shares are redeemable)

## 本申報書包括下列續頁 This Return includes the following Continuation Sheet(s)

續頁 Continuation Sheet(s)	Α	В	С	D
頁數 Number of pages	0	0	0	0

5	簽署 Signed :			
	姓名 Name :	Lam, Wing Shun	日期 Date :	1 June 2018

董事 Director / 公司秘書 Company Secretary \*

日DD / 月MM / 年YYYY

<sup>\*</sup>請删去不適用者 Delete whichever does not apply